

Roles & Responsibilities

12th June 2024 - Leeds



Your challenges
expertly solved
in partnership

Roles

- System Administrators
- Development
- Finance
- Sales
- M3

System Responsibilities

- Templates
- Assumptions
- Defaults
- Regulatory tables
- Transaction Posting
- Assess/Test new releases
- Uploaders

- *System Administrators*

Land Appraisals

- Putting offers together
 - Costs & Cashflows
 - Presenting to board
 - Confirming final mix/contract
 - Handover to Delivery
-
- ***New Business***

Approving KPIs on projects

- **Cross check report**
- **Check Assumptions**
- **Verify Appraisal Calcs/KPIs**
- **Change statuses**
- **Run reports**

- ***System Admin/Finance***
- ***Heads of Department***

Project Monitoring

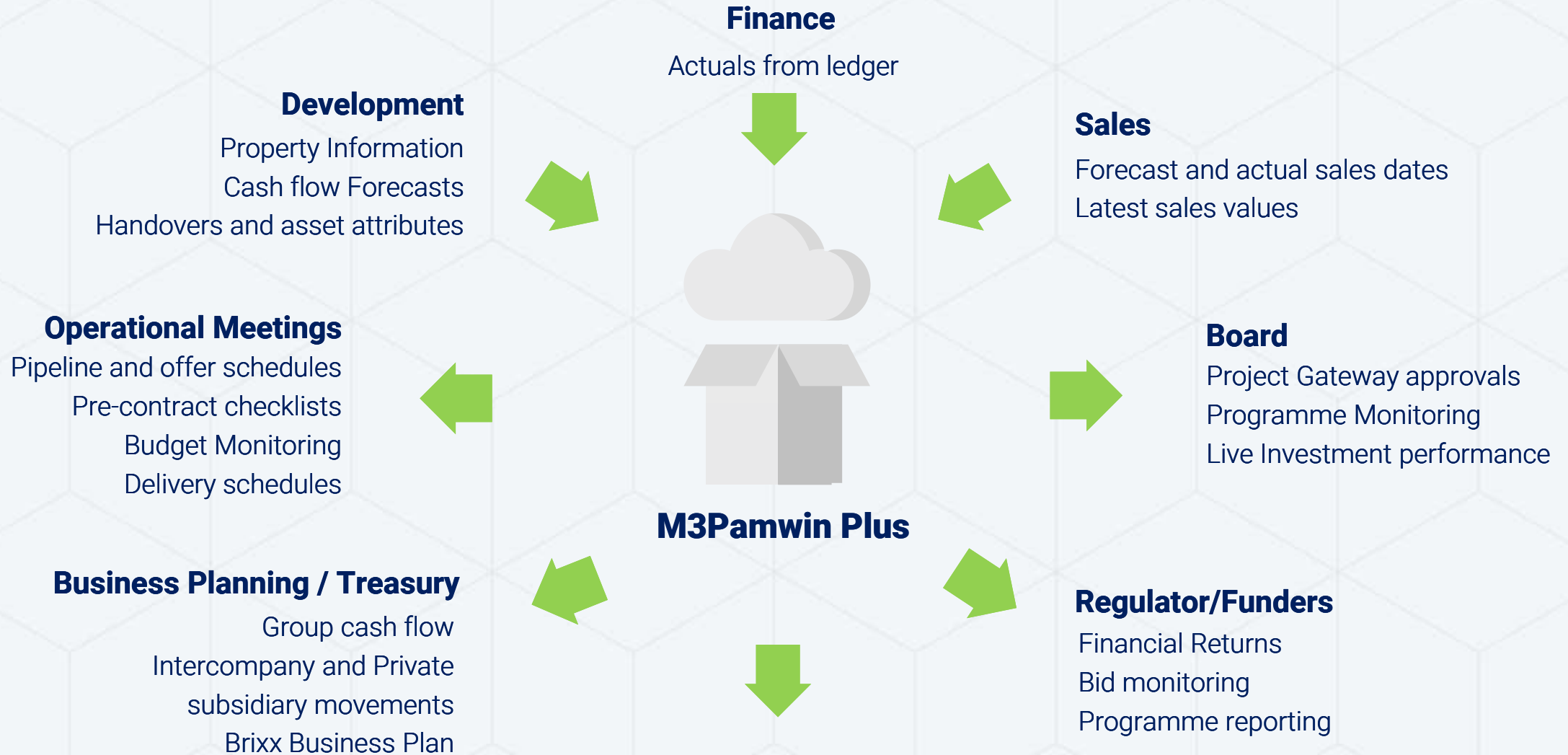
- Updating Programme
- Forecasting Cashflows
- Cost Variations
- Updating Sales
- Updating Rents
- Final Account/Project Closure

- *Delivery*

Pamwin Reporting

- **Setting Up Reports**
 - **Maintain Reports**
 - **Running Reports**
 - **Creating New Reports**
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- ***Programme Teams***
 - ***Heads of Department***
 - ***Finance***
 - ***Sales***
 - ***Treasury***

One version of the truth in



One version of the truth out

Technical Tasks

- Backing up database
- Access new users
- Managing Live, Test & Train
- Integration with other systems

- *IT department*

Other Tasks

- Health Check & Audit
- Merging databases
- Write Bespoke Reports
- Create new models
- Testing data for upgrades
- Training

M3

Questions?



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